

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11**
: **Case No. 08-13555 (JMP)**
LEHMAN BROTHERS HOLDINGS INC., *et al.*, :
Debtors. : **(Jointly Administered)**
: **x**

**NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY RELATED TO PLAN
CONFIRMATION**

NOTICE IS HEREBY GIVEN that Nordea Bank AB (publ) (f/k/a Nordbanken AB (publ)) (“NBAB”) and Nordea Bank Finland Plc (f/k/a Merita Bank Ltd) (“NBF”), represented by Stroock & Stroock & Lavan LLP, have filed the following claims in the above-captioned chapter 11 cases (the “Chapter 11 Cases”):

<u>Claim No.</u>	<u>Claimant</u>	<u>Debtor</u>	<u>Claim Amount</u>
22904	NBAB	Lehman Brothers Holdings Inc.	\$3,435,112.87
22907	NBF	Lehman Brothers Holdings Inc.	\$3,129,615.87
22909	NBF	Lehman Brothers Holdings Inc.	\$4,931,540.00
66537	NBF	Lehman Brothers Holdings Inc.	\$149,987,497.88
66538	NBAB	Lehman Brothers Special Financing, Inc.	\$1,150,640.87
66539	NBAB	Lehman Brothers Holdings Inc.	\$1,150,640.87
66540	NBF	Lehman Brothers Special Financing, Inc.	\$149,987,497.88

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, NBAB and NBF and their counsel intend to participate in Plan Discovery, as defined in the Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on April 14, 2011 [Docket No. 16003] (the “Order”).

Dated: April 27, 2011

STROOCK & STROOCK & LAVAN LLP

/s/ Claude Szyfer

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Designation of Contacts to Receive Any
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Group that Participant elects to join: the creditors of the derivative entity debtors, including Lehman Brothers Special Financing Inc., Lehman Brothers OTC Derivatives Inc., Lehman Brothers Derivative Products Inc., Lehman Brothers Financial Products Inc., and Lehman Brothers Commercial Corp., in each case, other than the LBSF Public Side Working Group (as designated in subparagraph 3(b)(v) of the Order).